## **Investment Information**

Investor Name:
Sponsor Name:
Investment / Property Name:
Registered Representative:

## Fee Reduction Information (Choose One)

I have agreed to reduce the commission fee for my client listed above by, resulting in a Final Investment or Units of I have agreed to reduce the commission fee for my client listed above by% of my client's Initial Investment or Units of, resulting in a Final Investment or Units of		
Reason for Reduction (please check all that apply):		
New Account		
□ Valued/Repeat Client		
Large Transaction Value		
Other (please explain):		
Required Signatures		
<u>Broker-Dealer Principal</u>	<u>Registered Representative</u>	
Signature:	Signature:	
Name:	Name:	
Title:	Date:	

Date: \_\_\_\_\_

## WEALTHFORGE